

RULE 144 SELLER'S REPRESENTATION LETTER – NON-AFFILIATE

Legent Clearing LLC

To Whom It May Concern:

I, the undersigned, submit this form to you in order to present all facts necessary, pursuant to SEC rule 144 of the Securities ACT on 1933 by a **non-affiliate** of the Issuer, to request and authorize the transfer agent for _____ (the "Company") to remove the restrictive legend and any stop transfer instructions from the following issue:

(ISSUER) (COMMON, PREFERRED, ETC.) (CUSIP) (QUANTITY)

1. The undersigned is not at present and has not been during the preceding three months, an officer, director or 10% shareholder of the Company within the meaning of Rule 144(a).
2. My holding period: (mark one box)
 one year or more
 up to 6 months but less than 1 year*.

I fully paid all consideration for, was the beneficial owner of, and bore the full risk of ownership on these securities since the later of the date the securities were acquired from the Issuer or from an affiliate of the Issuer. The shares were acquired on: _____

* If the holding period is 6 months to a year, requirements exist that adequate current public information with respect to the issuer of the securities must be available, and that the Issuer is, or has been for a period of at least 90 days before the intended Rule 144 sale, subject to the reporting requirements with the Securities and Exchange Commission as described in Rule 144 (c)(1).

Below is a brief explanation of how these shares were acquired:

3. I understand that payment of the proceeds of the sale will be delayed until the shares are transferred and delivered free of restriction to Legent Clearing LLC.
4. I know of no important development affecting the Company or its business or products which has not been made public, and I confirm that I have requested you to sell such shares for personal reasons and not because of any information which I may have with respect to the Company or its current or prospective operations.

The undersigned represents that the information furnished above is correct and complete to the best of his knowledge, information and belief. In the event that any of the information furnished is found to be no longer accurate or complete, the undersigned will promptly notify Legent Clearing LLC in writing.

Sincerely,

Printed Account Name(s)

Account Number

Account Holder Signature(s)

Date